

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited						
Name of Issuer Kin Yat Holdings Limited								
Date Submitted 2	2 Septen	nber 2010						
I. Movements in Authorised Sha	re Capit	al						
1. Ordinary Shares								
(1) Stock code : <u>00638</u>	Descrip	otion: KIN YAT	HOLD					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)		0		0				
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code :	Descrip	otion: <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth							
Increase/(decrease)								
Balance at close of the month								

31/08/2010

Stock code : Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	417,848,000					
Increase/ (decrease) during the month	900,000					
Balance at close of the month	418,748,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ing the month		thereto	as at close of the month		
(dd/mm/yyyy) and -			=:		_			
class of shares issuable	Granted	Exercised	Cancelled	Longod				
1. Share Option	Granted	Exercised	Canceried	Lapsed				
Scheme - Exercise								
Price: HK\$1.592								
Meeting approved								
(20/08/2002)								
Ordinary shares	0	0	0	0	0	382,000		
(Note 1)						302,000		
2. Share Option								
Scheme - Exercise								
Price: HK\$1.03								
Meeting approved								
(20/08/2002)								
Ordinary shares	0	0	0	0	0	220,000		
(Note 1)		- <u> </u>			<u> </u>			
3. Share Option								
Scheme - Exercise								
Price: HK\$2.52								
Meeting approved								
(20/08/2002)								
Ordinary shares	0	0	2,500,000	0	0	0		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		XX	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Granteu	Exercised	Canceneu	Lapseu		
Scheme - Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						- 00.000
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
5. Share Option						
Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	900,000	0	0	900,000	500,000
(Note 1)						
6. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)	0	0	0	0	0	5 00.000
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
7. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						-
8						
(/ /)						
shares						
(Note 1)		To	otal A. (Ordin	ary shares)	900,000	
				nce shares)		
			•	Other class)		
Total funds raised dur		from exercise of	f			
options (State currence	(y)		HK	\$1,283,400.0	<u>U</u>	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V	outstanding	monui	HIOHHI	monui		
\	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	- \					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_	`				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)	_				$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin			_
				ence shares) Other class)		-
			(onici ciass)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issue Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyxy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		·	or N	/lain	Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()	′ /)		
			EGM approval date: (dd/mm/yyyy)	()	′ /)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	′ /)		
			EGM approval date: (dd/mm/yyyy)	()	′ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	′ /)		
			EGM approval date: (dd/mm/yyyy)	()	′ /)		
						\		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	′ /)		
			EGM approval date: (dd/mm/yyyy)	()	′ /)		

For Main Board and GEM listed issuers

	For Main Boa	ard and GEM lis	ted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
reorganisation	FGM approval date: (/ /)		
	Bow approvar date.		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10 04			
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At price currency	date : (dd/mm/yyyy)		
	EGM approval date: (/ /		
	(dd/mm/yyyy)		
	`		
	Total E. (Ordinary shar	res)	
	(Preference share		
		/	_
	(Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	900,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Lon	N /		Dagge	1	CEM	Listad	issuers
FOI	IVI	am	Duarc	i anu	OLIVI	nstea	1880013

Remarks (if any):	
Submitted by:	Liu Tat Luen
Title:	Director
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.